

D. P. Abhushan Limited

CIN: L74999MP2017PLC043234

Registered Office: 138, Chandani Chowk, Ratlam – 457001, Madhya Pradesh

Corporate Office: 19, Chandani Chowk, Ratlam – 457001, Madhya Pradesh

Email: cs@dpjewellers.com; Web: www.dpjewellers.com; Phone: +91 7412 247 122



D. P. Jewellers

A BOND OF TRUST SINCE 1940
A VENTURE OF D.P. ABHUSHAN LIMITED

Date: 05th July 2024

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: “DPABHUSHAN”

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – “544161”

Dear Sir/Madam,

Sub: Outcome of the Board meeting held today July 05, 2024

Ref: Intimation in terms of and in compliance with regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

In reference to captioned subject, we hereby inform you that the Board of Directors of D. P. Abhushan Limited (“Company”), in their Board Meeting held today, i.e. July 05, 2024 at the corporate office situated at 19, Chandani Chowk, Ratlam – 457 001, Madhya Pradesh, which was commenced at 06:30 P.M. and concluded at 07:15 P.M., has, inter alia, apart from other businesses, considered and approved;

- 1) Allotment of 356070 equity shares having face value Rupees 10.00 (Rupees Ten only) each, for cash, at a price of Rupees 1,182.00 per equity share (including a premium of Rupees 1,172.00 per equity share), aggregating to Rupees 42,08,74,740.00 by way of a preferential issue to the allottee as approved by the Members of the Company.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rupees 22,61,09,200.00 divided into 22610920 equity shares of face value of Rupees 10.00 each fully paid.

Equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects.

- 2) Allotment of 217000 Fully Convertible Equity Warrants (“Warrants”), at an issue price of Rupees 1,182.00 per warrant, in respect of which warrant subscription amounts of Rupees 297.00 per convertible warrant aggregating to Rupees 6,44,49,000.00 have been received.

Each Warrants will be convertible into, or exchangeable for, 1 (One) fully paid-up equity share of the Company of face value Rupees 10.00 (Rupees Ten only). Further, Warrants allotted above shall be as per the terms and conditions mentioned in the special resolution passed by the Shareholders of the Company.

Kindly take this information on your record.

Thanking you

For, D. P. Abhushan Limited



Santosh Kataria
Chairman and Managing Director
DIN: 02855068